

HB 803



1. Final Maturity date of all bonds issued
2. Toll revenue for each toll road component/segment for the previous fiscal years
3. Accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt of service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue
4. Capital improvement plan with proposed or expected capital expenditures over a period determined by the entity
5. Money deposited in a debt service reserve fund as required by the debt indenture

1. Final maturity date of all bonds issued

<u>Outstanding Bonds as of 6/30/2019</u>	<u>Final Maturity Date</u>
Series 2010 Senior Lien Bonds	1/1/40
Series 2011 Senior Lien Bonds	1/1/26
Series 2013A Senior Lien Bonds	1/1/43
Series 2013 Subordinate Lien Bonds	1/1/42
Series 2015A Senior Lien Bonds	1/1/45
Series 2015B Senior Lien Put Bonds	1/1/21
Series 2015C TIFIA Bond	7/1/49
Series 2015D TxDOT Bond	7/1/49
Series 2015E TxDOT Bond	7/1/49
Series 2016 Senior Lien Refunding Bonds	1/1/46
Series 2016 Subordinate Lien Refunding Bonds	1/1/41
Series 2018 Senior Lien Bonds	1/1/48
Series 2018 Subordinate Lien BANs	1/1/22
Series 2019 TIFIA Bond	1/1/54

2. Toll revenue for each toll road component/segment for the previous fiscal years¹

Road	FY 2017 (Jul 2016-Jun 2017)	FY 2018 (Jul 2017-Jun 2018)	FY 2019 (Jul 2018-Jun 2019)
45SW	—	—	\$ 13,319
71E Toll	\$ 1,566,334	\$ 8,139,643	\$ 8,912,636
183S	—	—	—
290 Toll	\$ 20,057,311	\$ 21,096,428	\$ 22,141,563
183A	\$ 52,679,465	\$ 53,697,812	\$ 58,187,639
MoPac	\$ 234,043	\$ 7,416,764	\$ 17,423,747

¹ Data pulled from the Monthly Financial Reports on MobilityAuthority.com.

HB 803



- Fiscal year 2019 accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt of service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue²

Operating Revenue	\$108,354,272
Other Revenue	\$10,210,331
Administrative, O & M, and Other Operating Expenses	\$(67,087,392)
Interest Expense	\$(35,551,238)

- Capital improvement plan for FY 2019 with proposed or expected capital expenditures over a period determined by the entity³

**Capital Improvement Projects
as of July 1, 2018**

Project Name	Estimated Total Project Cost	State/Federal Funding	General Fund	Funding Source
Mopac Express Lanes Project - North (to completion)	199,500,000	199,500,000		Category 2, Category 7, and Category 12 Funding and Short-Term Financing
US 183 South (to completion)	743,000,000	147,000,000		Category 2 and Category 12 Funding, Revenue Bonds, TIFIA Loan
Mopac Express Lanes Project - South (to construction)	16,500,000	16,500,000		Proposition 12 Funding
SH 45 SW (to completion)	109,000,000	28,920,000		TXDOT Grant, TXDOT Loan, Hays and Travis Counties
US 183 N Express Lanes (to environmental clearance)	100,000	7,200,000		Category 7 Funding
290E/130 Direct Connectors (to completion)	130,000,000	-		TBD
Special Project Feasibility			500,000	General Fund
Park Street cash lane re-rofit (Cedar Park)			500,000	General Fund
	<u>\$ 1,198,100,000</u>	<u>\$ 399,120,000</u>	<u>\$ 1,000,000</u>	

Funding Sources Descriptions:

- Category 2 - Metropolitan Area Corridor Projects (Federal)
- Category 7 - Statewide Transportation Program - Metropolitan Mobility/Rehabilitation (Federal)
- Category 12 - Commission Strategy Priority (State/Federal)
- Proposition 12 - General Obligation Bond Projects (State)

- Money deposited in a debt service fund as required by the debt indenture as of 6/30/2019⁴
— Debt service reserve fund of \$98,522,578.

² Data pulled from the [FY 2019 June Monthly Financial Report](#).

³ Table pulled from [FY 2019 Annual Operating Budget](#).

⁴ Data pulled from [FY 2019 June Monthly Financial Report](#).