



**CENTRAL TEXAS  
Regional Mobility Authority**

June 15, 2016  
**AGENDA ITEM SUMMARY #14**

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Presentation on the May 12, 2016 Sale of  
Senior Lien Revenue Refunding Bonds, Series  
2016.

Strategic Plan Relevance: Regional Mobility

Department: Finance

Contact: Mary Temple, Controller  
Bob Muller, Managing Director, J.P.Morgan

Funding Source: N/A

Description of Matter: Present the Results of the Bond sale activities conducted on  
May 12, 2016.

Contact for further information:

Bill Chapman, Chief Financial Officer

Mary Temple, Controller

**Central Texas Regional Mobility Authority**

<b>Deal Type:</b>	Negotiated	<b>Deal Size (M):</b>	\$368,705	<b>Ratings:</b>	Baa2/BBB+/NR	<b>State:</b>	TX
<b>Pricing Date:</b>	05/12/2016	<b>Deal Code:</b>	CTRMA5-16	<b>Structure:</b>	Current Interest Bonds	<b>JPM Role:</b>	Senior Manager (Bookrunner)

<b>Order Overview By Bond</b>																	
Series	Maturity	Coupon	First Call Date	Par (M)	JPM Retail Orders (M)	Syndicate Retail Orders (M)	JPM Priority Orders Non-Retail (M)	Syndicate Priority Orders Non-Retail (M)	JPM Stock Orders (M)	Syndicate Stock Orders (M)	JPM Total Orders (M)	Syndicate Total Orders (M)	Total Orders (M)	Balance (M)	Total Orders Ex-Stock (M)	Balance Ex-Stock (M)	Subscription Ex-Stock
<b>A</b>				<b>\$368,705</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,139,185</b>	<b>\$14,050</b>	<b>\$750</b>	<b>\$369,265</b>	<b>\$4,139,935</b>	<b>\$383,315</b>	<b>\$4,523,250</b>	<b>\$0</b>	<b>\$4,153,235</b>	<b>\$0</b>	<b>11.26</b>
A	01/01/2020	5	01/01/2026	\$1,490	\$0	\$0	\$3,480	\$0	\$0	\$0	\$3,480	\$0	\$3,480	-\$1,990	\$3,480	\$0	2.34
A	01/01/2021	5	01/01/2026	\$8,345	\$0	\$0	\$80,520	\$0	\$0	\$2000	\$80,520	\$2,000	\$82,520	-\$74,175	\$80,520	\$0	9.65
A	01/01/2022	5	01/01/2026	\$10,855	\$0	\$0	\$87,805	\$0	\$0	\$0	\$87,805	\$0	\$87,805	-\$76,950	\$87,805	\$0	8.09
A	01/01/2023	5	01/01/2026	\$11,710	\$0	\$0	\$58,730	\$0	\$0	\$11710	\$58,730	\$11,710	\$70,440	-\$58,730	\$58,730	\$0	5.02
A	01/01/2024	5	01/01/2026	\$12,565	\$0	\$0	\$43,685	\$0	\$0	\$12565	\$43,685	\$12,565	\$56,250	-\$43,685	\$43,685	\$0	3.48
A	01/01/2025	5	01/01/2026	\$4,395	\$0	\$0	\$17,065	\$0	\$0	\$4395	\$17,065	\$4,395	\$21,460	-\$17,065	\$17,065	\$0	3.88
A	01/01/2026	5	01/01/2026	\$6,165	\$0	\$0	\$23,925	\$0	\$0	\$6165	\$23,925	\$6,165	\$30,090	-\$23,925	\$23,925	\$0	3.88
A	01/01/2027	5	01/01/2026	\$9,305	\$0	\$0	\$65,135	\$0	\$0	\$9305	\$65,135	\$9,305	\$74,440	-\$65,135	\$65,135	\$0	7.00
A	01/01/2028	5	01/01/2026	\$9,770	\$0	\$0	\$69,065	\$0	\$0	\$0	\$69,065	\$0	\$69,065	-\$59,295	\$69,065	\$0	7.07
A	01/01/2029	5	01/01/2026	\$10,265	\$0	\$0	\$26,370	\$0	\$0	\$10000	\$26,370	\$10,000	\$36,370	-\$26,105	\$26,370	\$0	2.57
A	01/01/2030	5	01/01/2026	\$10,775	\$0	\$0	\$41,825	\$0	\$0	\$13000	\$41,825	\$13,000	\$54,825	-\$44,050	\$41,825	\$0	3.88
A	01/01/2031	5	01/01/2026	\$11,310	\$0	\$0	\$55,655	\$500	\$0	\$13000	\$55,655	\$13,500	\$69,155	-\$57,845	\$56,155	\$0	4.97
A	01/01/2032	5	01/01/2026	\$11,880	\$0	\$0	\$57,560	\$0	\$0	\$8000	\$57,560	\$8,000	\$65,560	-\$53,680	\$57,560	\$0	4.85
A	01/01/2033	5	01/01/2026	\$12,470	\$0	\$0	\$75,820	\$0	\$0	\$10000	\$75,820	\$10,000	\$85,820	-\$73,350	\$75,820	\$0	6.08
A	01/01/2034	5	01/01/2026	\$13,095	\$0	\$0	\$92,665	\$0	\$0	\$15000	\$92,665	\$15,000	\$107,665	-\$94,570	\$92,665	\$0	7.08
A	01/01/2035	5	01/01/2026	\$13,750	\$0	\$0	\$110,000	\$0	\$0	\$13000	\$110,000	\$13,000	\$123,000	-\$109,250	\$110,000	\$0	8.00
A	01/01/2036	5	01/01/2026	\$14,440	\$0	\$0	\$122,770	\$0	\$0	\$23000	\$122,770	\$23,000	\$145,770	-\$131,330	\$122,770	\$0	8.50
A	01/01/2040	5	01/01/2026	\$65,335	\$0	\$0	\$1,056,765	\$1,500	\$0	\$67000	\$1,056,765	\$68,500	\$1,125,265	-\$1,059,930	\$1,058,265	\$0	16.20
A	01/01/2041	3.375	01/01/2026	\$28,475	\$0	\$0	\$159,860	\$8,300	\$750	\$36125	\$160,610	\$44,425	\$205,035	-\$176,560	\$168,160	\$0	5.91
A	01/01/2046	5	01/01/2026	\$102,310	\$0	\$0	\$1,890,485	\$3,750	\$0	\$115000	\$1,890,485	\$118,750	\$2,009,235	-\$1,906,925	\$1,894,235	\$0	18.51
<b>Total</b>				<b>\$368,705</b>	<b>\$0</b>	<b>\$0</b>	<b>\$4,139,185</b>	<b>\$14,050</b>	<b>\$750</b>	<b>\$369,265</b>	<b>\$4,139,935</b>	<b>\$383,315</b>	<b>\$4,523,250</b>	<b>\$0</b>	<b>\$4,153,235</b>	<b>\$0</b>	<b>11.26</b>

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